

Annual Return 2015 (Online)



LINWOOD SCHOOL CHARITABLE TRUST

Charity number: 279838

Submitted on 21 June 2016

Some of the information you give in this form will become publicly available on the Register of Charities. These fields are marked - **P**

This form shows the information you have entered through the Annual Return 2015 Online.

The Annual Return was submitted online by MR STEVE BROWN on 21 June 2016. You do not need to send us a signed copy.

PART A - Charity information

A1 - Financial period

This Annual Return should be completed for financial periods ending on or after 1st January 2015.

Financial period start - P :	01 September 2014
Financial period end - P :	31 August 2015
Next financial period end:	31 August 2016

A2 - Income and expenditure

This shows your charity's income and expenditure for the financial period shown at A1. Please note these figures are rounded to the nearest pound.

Income - P :	£51,459
Spending - P :	£28,831

A3 - Charity contact

The contact details for your charity are printed below.

Your current contact is an: Individual

Title:	MR
Personal names:	STEPHEN DOUGLAS
Family name:	BROWN
Suffix:	
Display name - P :	MR STEPHEN DOUGLAS BROWN
Date of birth:	
Telephone - P :	01202 525107
Mobile:	
Your contact details as shown on the Register of Charities are - P :	MR STEPHEN DOUGLAS BROWN LINWOOD SCHOOL ALMA ROAD BOURNEMOUTH BH9 1AJ

A4 - Email for Charity Commission use

This is an address that will only be used by the Commission for contacting the charity, for example when issuing a password for our online services or for mailing reminders.

Your current private email address: rachelle.burns@bournemouth.gov.uk

A5 - Email for public display

This is a public address that will be displayed on the Register of Charities.

Your current public email address - **P**: rachelle.burns@bournemouth.gov.uk

A6 - Charity website

If the charity has its own website and we hold the address, a hyperlink will be available for the public to access the site from the charity's entry on the Register of Charities.

Your current charity website - **P**: www.linwood.bournemouth.sch.uk/

A7 - Corporate trustee

Your charity has no corporate trustees.

A8/A9 - Current and new individual trustees

Printed below is the list of current trustees who are individuals that we hold for your charity.

Please note, the addresses given should be the trustees' home address rather than a work or the charity address. Please ensure that we have a complete set of details for each trustee. Trustees without a complete set of details may not be recorded on our Register of Charities.

We only publish trustee names on the Register. Other personal details are not made publicly available.

Trustee 1

Title: MR
Personal names: STEPHEN
Family name: BROWN
Suffix:
Display name - **P**: MR STEPHEN BROWN
Date of birth: 27 May 1949
Address: LINWOOD SCHOOL
ALMA ROAD
BOURNEMOUTH
Post code: BH9 1AJ
Telephone: 01202 525107
Email:
Date of Appointment 12 March 2011
Chair of the charity - **P**: NO

Trustee 2

Title: MRS
Personal names: JULIE
Family name: CLARKE
Suffix:
Display name - **P**: MRS JULIE CLARKE
Date of birth: 10 July 1953
Address: 19 BROUGHTON CLOSE
BOURNEMOUTH
Post code: BH10 6JB
Telephone: 01202 516724
Email:
Date of Appointment 12 March 2011
Chair of the charity - **P**: YES

Trustee 3

Title: MRS
Personal names: JULIE
Family name: JEANES
Suffix:
Display name - **P**: MRS JULIE JEANES
Date of birth: 10 February 1966
Address: 4 WILTON CLOSE
CHRISTCHURCH
Post code: BH23 2PL
Telephone: 01202473705
Email:
Date of Appointment 12 March 2011
Chair of the charity - **P**: NO

Trustee 4

Title: MRS
Personal names: SEKAI
Family name: MUJEYI
Suffix:
Display name - **P**: MRS SEKAI MUJEYI
Date of birth: 21 December 1969
Address: 215 CASTLE LANE WEST
BOURNEMOUTH
BH9 3LD
Post code:
Telephone:
Email:
Date of Appointment 04 July 2013
Chair of the charity - **P**: NO

Trustee 5

Title: MR
Personal names: JOHN
Family name: CRISP
Suffix:
Display name - **P**: MR JOHN CRISP
Date of birth: 06 December 1947
Address: 33 Stony Lane
Burton
Christchurch
BH23 7LF
Post code: BH23 7LF
Telephone: 01202 479244
Email: johncrisp6@gmail.com
Date of Appointment 24 March 2015
Chair of the charity - **P**: NO

A10 - Linked charities

There are no active linked (subsidiary or constituent) charities associated with this charity.

A11 - Area of operation in England and Wales

Shown below is the area in England and Wales that we currently hold for your charity - **P**.

1 BOURNEMOUTH

A12 - Area of operation outside England and Wales

Your charity has not specified any countries of operation outside England and Wales.

A13 - Charity classification

Printed below are the details we currently hold for your charity.

WHAT your charity sets out to do - **P**:

	GENERAL CHARITABLE PURPOSES
✓	EDUCATION/TRAINING
	THE ADVANCEMENT OF HEALTH OR SAVING OF LIVES
	DISABILITY
	THE PREVENTION OR RELIEF OF POVERTY
	OVERSEAS AID/FAMINE RELIEF
	ACCOMMODATION/HOUSING
	RELIGIOUS ACTIVITIES
	ARTS/CULTURE/HERITAGE/SCIENCE
	AMATEUR SPORT
	ANIMALS
	ENVIRONMENT/CONSERVATION/HERITAGE
	ECONOMIC/COMMUNITY DEVELOPMENT/EMPLOYMENT
	ARMED FORCES/EMERGENCY SERVICE EFFICIENCY
	HUMAN RIGHTS/RELIGIOUS OR RACIAL HARMONY/EQUALITY OR DIVERSITY
	RECREATION
✓	OTHER CHARITABLE PURPOSES

WHO your charity helps - **P**:

	CHILDREN/YOUNG PEOPLE
	ELDERLY/OLD PEOPLE
✓	PEOPLE WITH DISABILITIES
	PEOPLE OF A PARTICULAR ETHNIC OR RACIAL ORIGIN
✓	OTHER CHARITIES OR VOLUNTARY BODIES
	OTHER DEFINED GROUPS
	THE GENERAL PUBLIC/MANKIND

HOW your charity operates - **P**:

	MAKES GRANTS TO INDIVIDUALS
	MAKES GRANTS TO ORGANISATIONS
✓	PROVIDES OTHER FINANCE
	PROVIDES HUMAN RESOURCES
	PROVIDES BUILDINGS/FACILITIES/OPEN SPACE
	PROVIDES SERVICES

	PROVIDES ADVOCACY/ADVICE/INFORMATION
	SPONSORS OR UNDERTAKES RESEARCH
	ACTS AS AN UMBRELLA OR RESOURCE BODY
✓	OTHER CHARITABLE ACTIVITIES

A14 - Charity activities

Your charity has given us the following brief description of its current activities - **P**.

The Linwood School Charitable Trust objectives are to advance the education of the pupils of the school by providing and assisting in the provision of facilities for education at the school (not normally provided by the Local Education Authority)

A15 - UK volunteers

Your charity has told us that it had 5 UK volunteers during the financial period.

A16 - Company number

No company number is held for your charity.

A17 - Charity's main bank/building society account

Below are the current details we hold about your main bank or building society account. Account details are not available to the public. For security purposes we have not printed the full account number.

Bank name:	HSBC BANK PLC
Sort code:	40-13-08
Account number:	****4911
Account name:	LINWOOD SCHOOL CHARITABLE TRUST

A18 - Gift Aid

Your charity was recognised by HMRC for Gift Aid for the financial period of this Annual Return

A19 - Land and buildings

Your charity does not own or use land or buildings.

A20 - Fund Raising

Your charity raises funds from the public
Your charity does not work with a commercial participator

A21 - Trading

The charity does not have a trading subsidiary

A22 - Trustee payments

The charity does not pay one or more of its trustees for acting as a trustee of the charity

A23 - Policies

The charity has the following written policies :-

Complaints Handling - No
Conflict of Interest - No
Investment - No
Risk Management - No
Volunteer Management - No
Vulnerable Beneficiaries- No
Paying Staff - No

A24 - Grant Making

Grant making is not the main way your charity carries out its purposes

A25 - Other Regulators

The charity has no other regulators

A26 - Financial Controls

Financial Controls have been reviewed during the reporting year

A27 - Government funding

Contracts from central or local government to deliver services: £0
Grants from central or local government: £0

REPORTING SERIOUS INCIDENTS

As soon as possible, you should report to the Commission any incidents that cause a significant loss of funds or pose serious risks to a charity's beneficiaries, resources or reputation.

If any serious incident, including any of those listed below, have occurred since your last return, you should notify us immediately if you have not already done so.

Please read the Guidance Notes first to help you decide how to respond. Then either email rsi@charitycommission.gsi.gov.uk or call 03000 66 9197 to inform us.

SERIOUS INCIDENTS

- Fraud, theft or significant loss of funds or other property.
- Significant sums of money or other property donated to the charity from an unknown or unverified source.
- The charity (including any individual staff, trustees or volunteers) has any known or alleged link to a proscribed(banned) organisation or to terrorist or other unlawful activity.
- A person disqualified from acting as a trustee has been or is currently acting as a trustee of the charity.
- The charity does not have a policy for safeguarding its vulnerable beneficiaries (e.g. children and young people, people with disabilities and the elderly/old people).
- The charity has no vetting procedure to ensure that a trustee or member of staff is eligible to act in the position he or she is being appointed to.
- Suspicions, allegations or incidents of abuse or mistreatment of beneficiaries.
- The charity has been subject to a criminal investigation, or an investigation by another regulator or agency; or sanctions have been imposed or concerns raised by another regulator or agency (e.g. the Health and Safety Executive, Ofsted).

When you report a serious incident we will generally ask you for further details. You may not have all of these but please be prepared to provide as much relevant information as possible about the incident. We are concerned about criminal or unlawful activity, or very serious incidents about a charity that may pose a risk to its funds, property, beneficiaries or reputation.

LEGAL OBLIGATION

As part of the charity's Annual Return, trustees must confirm that there are no serious incidents or other matters which they should have brought to the attention of the Commission and have not done so already. Failure to do so will be regarded as a breach of legal requirements.

Data protection

Any information you give us will be held securely and in accordance with the rules on data protection. We will treat personal details as private and confidential and safeguard them. We will not disclose them to anyone unconnected with the Charity Commission unless you have consented to its release, or in the circumstances that are set out in the Guidance Notes

ADVICE FOR THE TRUSTEES AND MANAGERS OF LINWOOD SCHOOL CHARITABLE TRUST

The following guidance may be useful for your trustees. To view these publications, please visit our website at www.charitycommission.gov.uk/publications.

Trusteeship

[CC3 The essential trustee](#)

What's required of a charity trustee, including your responsibilities to your charity.

[CC30 Finding new trustees](#)

The recruitment, appointment and induction process for new charity trustees and how to set a framework for recruitment.

[Conflicts of interest: a guide for charity trustees \(CC29\)](#)

Find out the legal and regulatory requirements relating to conflicts of interest and how trustees can identify and manage them.

Accountancy

[CC15b - Charity reporting and accounting: the essentials](#)

What trustees need to do when preparing trustees' annual reports, accounts and annual returns.

[CC14 Charities and investment matters: a guide for trustees](#)

Find out how trustees can make the right decisions about investing charity funds.

Fundraising

[Gift Aid: what donations charities and CASCs can claim on](#)

The types of fundraising donations that charities and community amateur sports clubs (CASCs) can claim Gift Aid on and the exceptions.

Sound Governance

[Cause for complaint? \(RS11\)](#)

Charity Commission research into how charities manage complaints about their services.

Working with Children and Vulnerable Adults

[Charities: how to protect vulnerable groups including children](#)

How to get checks and assessments on volunteers, employees and trustees if your charity works with vulnerable groups.

Declaration

Your Annual Return was submitted online by MR STEVE BROWN on 21 June 2016, telephone number 01202 525107.

MR STEVE BROWN certified online that:

- the information provided was correct
- it had been or would be brought to the attention of all the trustees
- that the trustees were satisfied that there are no serious incidents or other matters which they should have brought to the attention of the Commission and had not done so already.

Those who give answers that they know are untrue or misleading may be committing an offence.